

STATE OF INDIANA



INDIANA UTILITY REGULATORY COMMISSION
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FILED

JUN 06 2005

INDIANA UTILITY
REGULATORY COMMISSION

CAUSE NO. 42762

IN THE MATTER OF PETITION OF)
WABASH VALLEY POWER ASSOCIATION,)
INC. FOR AUTHORITY TO EXECUTE)
NOTES OF INDEBTEDNESS UP TO \$68.6)
MILLION PAYABLE AT PERIODS OF MORE)
THAN TWELVE MONTHS FOR THE)
PURPOSE OF FUNDING THE ACQUISITION)
OF INTERESTS IN COAL GASIFICATION)
PROPERTY AND ASSOCIATED)
CONSTRUCTION, START UP AND)
RELATED COSTS, AND TO ENCUMBER)
ITS PROPERTY TO SECURE THE)
INDEBTEDNESS)

You are hereby notified that on this date the Indiana Utility Regulatory Commission ("Commission") has caused the following entry to be made:

On June 6, 2005, the Presiding Administrative Law Judge was contacted by Counsel for Wabash Valley Power Association, Inc., ("Petitioner") and the Indiana Office of the Utility Consumer Counselor ("OUCC") regarding possible resolution of differences contained in their respective proposed orders submitted in this Cause. In order to discuss this matter further an Attorneys' Conference is hereby scheduled for June 7, 2005, at 9:30 a.m. in the Commission's Law Library.

IT IS SO ORDERED.

David W. Hadley
David W. Hadley, Commissioner

Scott R. Storms
Scott R. Storms, Chief Administrative Law Judge

June 6, 2005
Date